



Midstream Gas Summit

Acquisitions & Divestitures • New Asset Development
Gathering & Processing • Pipelines • Storage • E&P

March 2010 | Houston, TX

The
Pre-Summit
Symposium

The Midstream
Market:
A Look Ahead

Monday, March 1st, 2010 – Symposium Agenda

- 8:00 – 9:00 *Registration & Continental Breakfast*
- 9:00 – 9:15 **WELCOME & INTRODUCTION BY THE SYMPOSIUM CHAIRMAN**
Bill Swanstrom, *Partner*, LOCKE LORD BISSELL & LIDDELL LLP
- 9:15 – 10:15 **NEW PIPELINE IN SUPPORT OF SHALE DEVELOPMENT**
In order to tap the tremendous gas reserves found within shale plays, new infrastructure will be required in support. This presentation will discuss the scope of the market for new pipeline, the locations where it will be needed and the challenges to meeting this need.
Edward Metz, *Vice President & General Manager*, PENNWELL MAPSEARCH
- 10:15 – 10:30 *Morning Break*
- 10:30 – 11:30 **GAS STORAGE AND RELATED INFRASTRUCTURE**
The market for gas storage development is controversial. Some maintain new storage is needed while others believe the market is already over saturated. This presentation will examine the demand for storage across various regions, including areas where demand is growing.
James S. Diemer, *Executive Vice President*, PACE
- 11:30 – 12:15 **THE MARKET FOR ASSET ACQUISITIONS & DIVESTITURES**
Over the course of the past several years, the A&D market has seen both highs and lows. This presentation will provide an analysis of the market over the next couple of years and the driving forces behind it.
Bill Swanstrom, *Partner*, LOCKE LORD BISSELL & LIDDELL LLP
- 12:15 – 1:30 *Symposium Luncheon*

- 1:30 – 2:30 **GAS ASSET VALUATION FORECAST**
How the market will value natural gas assets will be a major issue in decision-making. This presentation will discuss the expected values of assets across the entire spectrum of the industry.
Scott R. Smith, Vice President, Head of Energy Strategy Consulting,
BLACK & VEATCH/LUKENS ENERGY GROUP
- 2:30 – 3:00 *Afternoon Break*
- 3:00 – 4:00 **JOINT VENTURES IN SHALE DEVELOPMENT – A CASE STUDY**
Joint ventures are playing a pivotal role in developing shale reserve gathering and processing facilities. This case study, featuring the joint venture between NGP Midstream & Resources L.P. and MarkWest Energy Partners, will provide insight into the workings of such a venture.
Jeff Rawls, Managing Director, NGP MIDSTREAM & RESOURCES L.P.
Patrick Wade, Managing Director, NGP MIDSTREAM & RESOURCES L.P.
- 4:00 – 5:00 **THE EVOLVING ROLE OF NATURAL GAS IN POWER GENERATION:
AN INTEGRATED VIEW**
As Congress moves closer to enacting legislation potentially limiting CO₂ emissions, it is expected that natural gas will play a larger role in fueling power generation. This presentation will examine such a scenario and the market effects of coal power plant retirement versus retrofit decisions as well as the impact on natural gas from significant expansion of renewable power sources.
Ron Moe, Senior Vice President /Head, VENTYX ADVISORS
- 5:00 *The Symposium Adjourns*