



THE SYMPOSIUM

RARE METALS SUPPLY, PRICE & DEMAND: STATUS & OUTLOOK

April 7, 2010, 9AM – 1 PM

- 8:00 – 9:00 Registration & Continental Breakfast
- 9:00 – 9:20 Welcome & Introduction by the Honorary Chairman
Jack Lifton, *Independent Consultant, Editor/Publisher*,
THE JACK LIFTON REPORT; *Senior Fellow*,
INSTITUTE FOR THE ANALYSIS OF GLOBAL SECURITY
- 9:20 – 10:00 Global Demand Projections for Clean Energy Technologies
(Solar, Wind, Tidal, Energy Storage & Electric Vehicles)
Sam Jaffe, *Senior Research Analyst*, IDC ENERGY INSIGHTS
- 10:00 – 10:20 Rare Earth Metals Supply & Price Outlook
Jack Lifton, *Independent Consultant, Editor/Publisher*,
THE JACK LIFTON REPORT; *Senior Fellow*,
INSTITUTE FOR THE ANALYSIS OF GLOBAL SECURITY
- 10:20 – 10:40 Lithium Supply & Price Outlook
Yaron Verona, Executive Director,
INTERNATIONAL LITHIUM ALLIANCE
- 10:40 – 11:00 *Networking Break*
- 11:00 – 11:20 Global Demand Projections for Wireless, Hard Drives, Smart
Grid, Computers & Consumer Electronics
Presenter TBA
- 11:20 – 11:40 Tantalum/Niobium Supply & Price Outlook
David Trueman, PhD PGeo, *Consulting Geologist*,
AVALON RARE METALS

- 11:40 – 12:00 Indium, Gallium & Germanium Supply & Price Outlook
Claire Mikolajczak, *Director, Metals & Chemicals*,
INDIUM CORPORATION
- 12:00 – 12:20 Platinum Group Metals Supply & Price Outlook
Jon Nadler, *Senior Analyst*, KITCO METALS, INC.
- 12:20 – 12:40 Global Demand for Aerospace Metals
David Trueman, PhD PGeo, *Consulting Geologist*
AVALON RARE METALS
- 12:40 – 1:00 Copper By-Products: Tellurium, Selenium, Molybdenum and
Rhenium Supply & Price Outlook
Jack Lifton, *Independent Consultant, Editor/Publisher*,
THE JACK LIFTON REPORT; *Senior Fellow*,
INSTITUTE FOR THE ANALYSIS OF GLOBAL SECURITY
- 1:00 – 2:30 *Symposium Adjourns for Group Luncheon*