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Renewable Energy Finance Summit Agenda

November 9, 2009, 1:00 – 5:30 PM

1:00 – 2:30 PM PANEL: USING LOAN GUARANTEES IN RENEWABLE ENERGY FINANCE

- Working with lenders on loan guarantees
- The due diligence process for loan guarantees
- The application process
- Lessons learned from the loan guarantee program
- What issues need more clarification from the markets?
- What issues need more clarification from the government?
- How are loan guarantees driving new project structures?
- How are loan guarantees likely to evolve in the near term?

Moderator:

Kenneth Hansen, *Partner*, Chadbourne & Parke LLP

Panelists:

David Arfin, *Vice President of Strategy*, Solar City

Steven Greenwald, *Managing Director*, Credit Suisse

Robert Mudge, *Principal*, The Brattle Group

Maria Sendra, Esq., *Partner*, Baker & McKenzie LLP

2:30 – 4:00 PM PANEL: TAX ISSUES IN RENEWABLE ENERGY FINANCE

- Status and outlook for tax grant programs
- Update & outlook for tax rules and regulations
- Lessons learned
- What tax issues need more clarification from the government?
- How the grants and tax rules are impacting new project structures
- Status and outlook for tax equity investments; what is the risk- and investment- appetite of these investors?

Moderator:

Keith Martin, *Partner*, Chadbourne & Parke, LLP

Panelists:

Alfredo Cahuas, *Chief Financial Officer*, Naturener USA

John Eber, *Managing Director - Energy Investments*, JPMorgan Capital Corporation

Richard Homich, *CEO*, Advantage for Analysts

Marshal Salant, *Managing Director*, Citigroup Global Markets Inc.

Martin Torres, *Vice President*, Morgan Stanley

Darren Van't Hof, *Vice President, Solar, New Market and Historic Investments*, US Bancorp Community Development Corp.

4:00 – 5:30 PM

PANEL: EQUITY PERSPECTIVES

- Venture capital investments in renewable energy: risk- and investment- appetite
- Industrial or strategic investments in renewable energy: risk- and investment- appetite
- Private equity investments in renewable energy: risk- and investment- appetite
- Renewable energy M&A and turnarounds: risk- and investment- appetite
- Renewable energy in the public markets: risk- and investment- appetite
- How the requirements of equity investors are impacting new project structures

Panelists:

Rahul Advani, *Vice President*, Energy Capital Partners

Todd Bright, *Director*, Denham Capital

Grant Davis, *Managing Director*, Abatis Capital, LLC

Eric Lammers, *Principal*, ArcLight Capital Partners, LLC

Jeremy Rosenshine, *Transaction Counsel*, Pattern Energy Group

November 10, 2009, 8:00 AM – 12:30 PM

8:00 – 9:30 AM

PANEL: PRIVATE SECTOR LENDER PERSPECTIVES

- Status of the syndication market
- Who is lending to what size projects?
- Who will likely lend to loan guarantee projects?
- Commercial bankers: risk- and investment-appetite
- Insurance companies: risk- and investment-appetite
- How are private lenders' needs driving new project structures and loan tenors?

- How is the private lender market likely to evolve in the near term?

Moderator:

Ed Feo, *Partner*, Milbank Tweed Hadley McCloy LLP

Panelists:

Jonathan Cody, *Managing Director, Global Energy Group*, WestLB AG | Investment Banking

Mark Dennes, *Group Head Energy – Power & Utilities*, BNP Paribas Fortis

Recep C. Kendircioglu, *CFA, Managing Director, Power & Project Finance Team*, John Hancock Life Insurance Company

Gisela Kroess, *Director, Global Structured and Project Finance*, UniCredit Markets and Investment Banking, Bayerische Hypo- und Vereinsbank AG

9:30 – 11:00 AM

PANEL: DEVELOPER PERSPECTIVES

- How do developers see the risk- and investment-appetite of debt and equity in each of the major renewable sectors?
- What's working in terms of raising capital in today's markets?
- How are developers utilizing today's new project structures?
- Where do developers see the debt and equity markets heading?
- Will we see new revenue streams or opportunities as a result of new public initiatives, both domestically and internationally?

Moderator:

Laura Hegedus, *Counsel*, Alston + Bird LLP

Panelists:

Mac Irvin, *Managing Director, Structured Finance and Business Development*, SunPower Corporation, Systems (Invited)

Richard Jigarjian, *Director of Wind Asset Management*, Iberdrola Renewables

William Lee, *Vice President, Project Finance & Corporate Development*, SunEdison

11:00 – 12:30 PM

PANEL: PUBLIC/PRIVATE COLLABORATION AND FINANCE OPPORTUNITIES

- Where are the opportunities for publicly-sponsored renewable energy project development?
- How are the mixed public-private finance structures working? What lessons have been learned regarding CREBs, PABs and other instruments?

- What is the status and outlook for ARRA funding via public entities?
- What do developers need to know about working with public sector offtakers? With public sector partners? For accessing state and local financing?
- How does access to public sector funding affect use of tax credits?

Moderator:

R. Thomas Hoffmann, *Partner*, Ballard Spahr Andrews & Ingersoll, LLP

Panelists:

Trenton Allen, *Director*, Citi

John Canney, *Managing Director*, Municipal Advisors Group of Boston

Matt Ferguson, *Principal & Practice Leader of National Renewable Energy*, Reznick Group, P.C.

George Longo, *Managing Director, Structured Finance Group*, Raymond James & Associates, Inc.

Carl Weatherley-White, *Managing Director*, Barclays Capital